

Independent Provider Access and New Fair Deal

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IP Application Process

- On receipt, check IP application:
 - Contract value reasonable versus number of staff?
 - Confirm contracts are NHS/LA/APMS
 - Apportion contract if part way through a year or organisation already a Closed Direction
 - Confirm start date of Access with IP to ensure their payroll provider has an adequate enrolment procedure in place for staff

Key points for IP Applicants

- Applications must demonstrate 'qualifying contract'. Either
 - An NHS Standard contract
 - An APMS contract or
 - A contract entered into by a Local Authority pursuant to its function under the 2006 Act relating to the protection of public health

Key points for IP Applicants cont....

- Submit all relevant documentation, which must include
 - The contract type
 - Name of Commissioner (NHS England or CCG)
 - Name of Provider (must be Company on the application form!)
 - The service to be provided
 - The contract duration
 - The contract value – reflecting the information shown in your IP Application
 - The signatures of representatives from both organisations i.e. the Commissioner and Provider

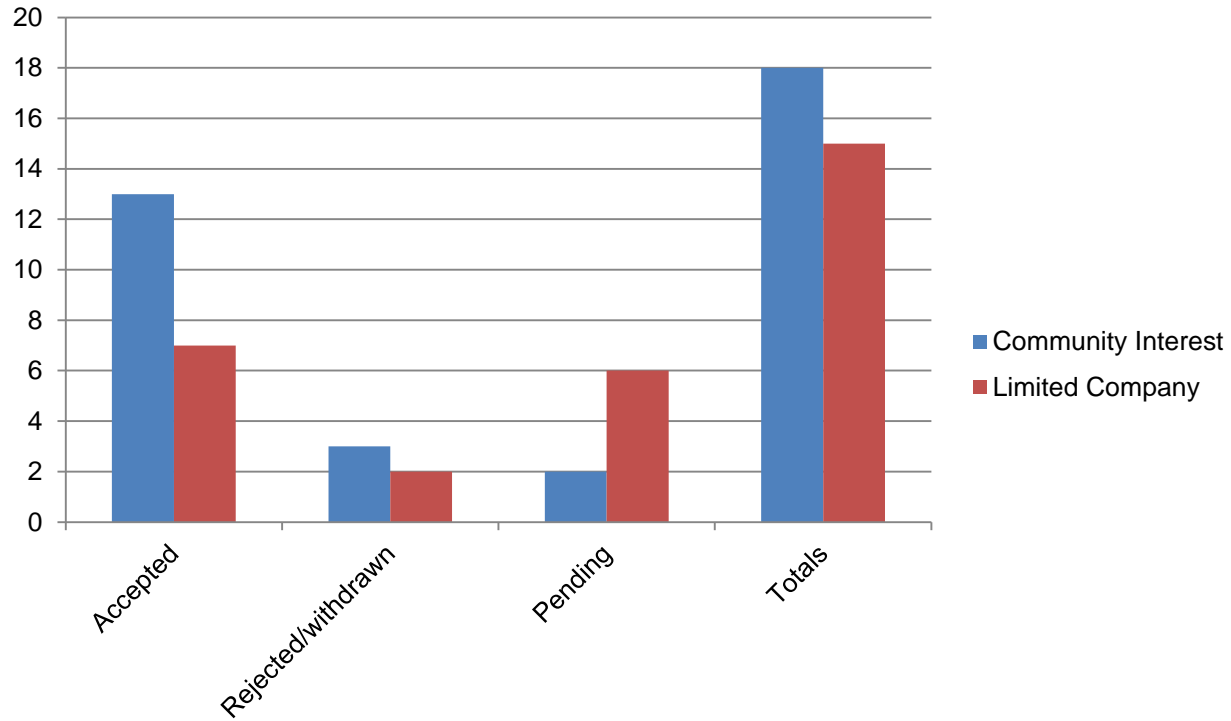
What happens next?

- NHSBSA Pensions may contact the Commissioner for verification of any information submitted
- NHSBSA Pensions will send a formal letter of acceptance which will include an unique NHS Employing Authority (EA) code
- Closed Direction already? – you will still receive a unique EA code for your IP staff
- Enrol your staff!
- Access to POL?

Issues identified so far

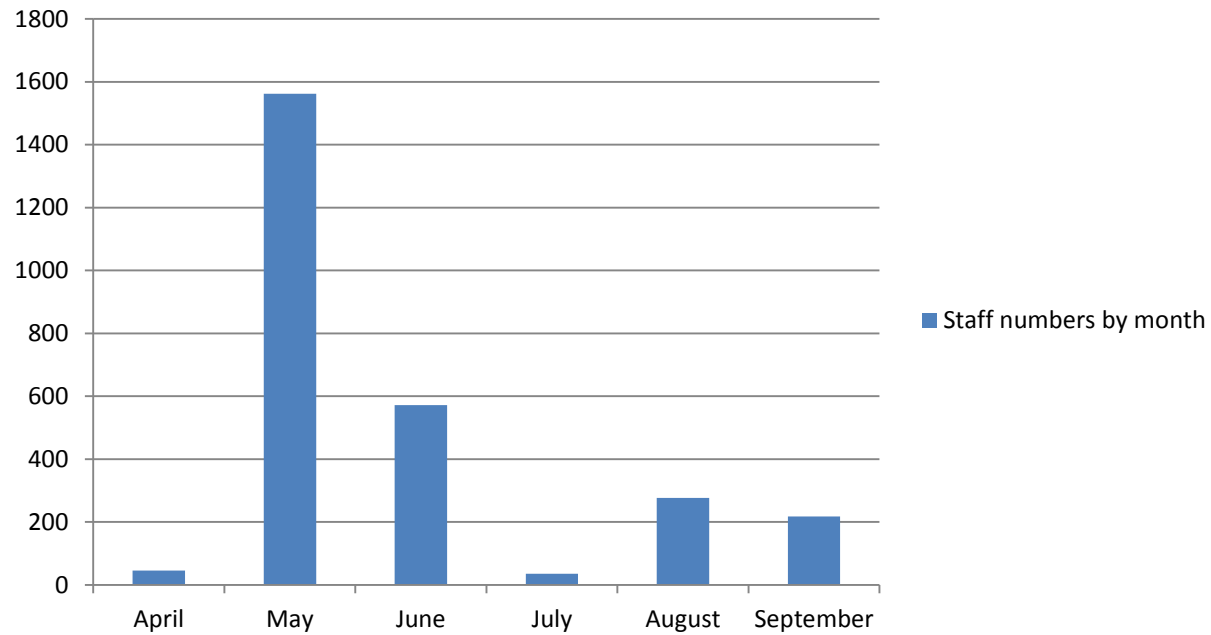
- Contract not signed
- Too much information!
- Including sub contracts
- Highlight or isolate pages if possible
- Closed Direction already held – application form revised

IP Applications – the first 6 months

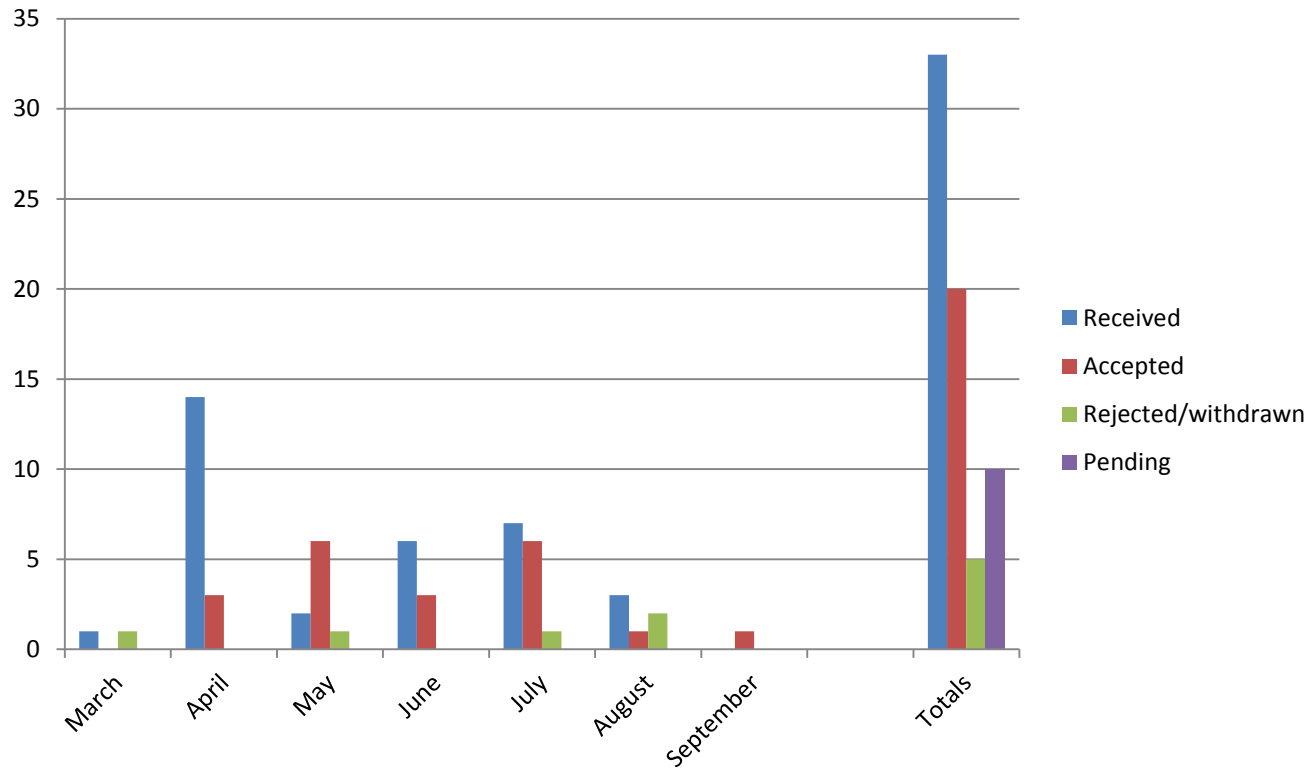


IP Applications – the first 6 months

Staff numbers by month



IP Applications – the first 6 months



Rejected applications

3 unsuccessful applications

- Sub-contracts
- Non-clinical stand alone administrative contract
- No formal contract

2 applications withdrawn

- Unable to demonstrate they have an appropriate contract
- Can access the scheme under APMS contract

New Fair Deal – Application Process

- Applications made electronically by DIR1 form
- Transferring staff must be confirmed with both NFD and Commissioner
- Legal Direction document drafted
- EA code allocated
- Direction referred to DH for signature
- NFD notified of successful application and EA code
- Post TUPE – BSA will write to NFD and confirm names of actual TUPE staff and amend Direction if necessary

NFD Applications

- Currently 67 organisations
- 142 individual contracts
- Covering 2074 staff

Guidance

Administrative guidance is available on the NHSBSA website –

<http://www.nhsbsa.nhs.uk/4328.aspx> (IP specific)

<http://www.nhsbsa.nhs.uk/4327.aspx> (NFD specific)

<http://www.nhsbsa.nhs.uk/4081.aspx> (LA specific)

<http://www.nhsbsa.nhs.uk/4078.aspx> (Employer Admin guidance)

<http://www.nhsbsa.nhs.uk/4189.aspx> (Member guidance)